

<APPENDIX 1-1>

Application Form for TPEX listed International Bonds

This application form is for the use of bonds issued by foreign issuers and sold exclusively to professional investors. These issues are exempt by the competent authority from effective registration of offering and issuance according to the Securities and Exchange Act, Article 22-1.

This application form is also for the use of straight corporate bonds issued by foreign issuers through offshore banking units or offshore securities branch within the Republic of China.

To : The Taipei Exchange (TPEX)

Subject : This issuer hereby submits this application for the approval to issue and trade the following bond on TPEX along with the required attachments in accordance with the Regulations Governing Securities Trading on the Taipei Exchange and applicable provisions of the TPEX rules and regulations.

Name of applicant		Nationality and location of company headquarters	
Date of establishment		Method of issuance and offering	
Name of bond to be listed on TPEX		Currency denomination	
Location where stocks are listed and name of exchange		Name of credit rating agency, rating issued and rating Date	Guarantor
			Bond
			Issuer
Amount of Issuance		Method of interest calculation Method of bond principal repayment and interest payment	
Par value		Agent for repayment of principal and payment of interest	
CFI code		Any breach of contract or delay in payment for previously issued corporate bonds or other debts	
Coupon (%)		The amount of outstanding bonds (if any)	
Term to Maturity (start and end dates)		Bond registration institution	
Guarantee type and content		International code for bond, if bond is registered overseas	
Governing Law		Underwriters / Underwriting commitment, commission (%) and examination fee respectively	
Will the bond principle and interest be separated?	☐ Yes ☐ No	Agent for information disclosure	
Type of sustainable bond accreditation	☐ N/A ☐ Green Bond ☐ Social Bond ☐ Sustainability Bond ☐ Sustainability-Linked Bond		
Annual deadline for public disclosure of the status of use of the proceeds /post-issuance report and its assessment report	(Sustainable Bond Applicable)	Issuance date of the accreditation certificate, letter No., approved amount, and previous accumulated used amount.	(Sustainable Bond Applicable)
Planned TPEX listing Date		Listing Exchange(s)	
Method of attachments review (Note 1)	☐ Online ☐ Paper	Date of application	Date:

Attachments	1.	A declaration that the contents of this application and its attachments contain no falsehood or concealment.
	2.	Documents confirming the completion of public offering (Underwritten international bonds may provide an underwriting contract verified by a solicitor or the letter of approval for the underwriting contract provided by Taiwan Securities Association no later than the previous business day of the OTC Trading date, and send the document confirming completion of public offering to TPEx no later than the OTC Trading date)
	3.	A document verifying that the prospectus or private placement memorandum for bonds has been uploaded on the information reporting website (MOPS) designated by the competent authority .
	4.	International bond issuance method and bond interest rate schedule.
	5.	Documents confirming bond registration in the domestic and overseas securities custody enterprise.
	6.	Five copies of the Contract for Purchase and Sale of International Bonds on the Taipei Exchange. (Not necessary for applicants who have already signed the Contract for Purchase and Sale of International Bonds on the Taipei Exchange and received agreement from TPEx.)
	7.	Documents verifying to the reporting of basic details of the bond on the information reporting website designated by TPEx.
	8.	Meeting records from the relevant Board of Directors' or Shareholders' meeting when the issuer made the public offering and issuance of securities in this case; Government Issuer should provide copies of all enabling governmental or legislative acts, authorisations, consents or orders and so on as a replacement.
	9.	Photocopies of all necessary documents from the issuer, in accordance with the country of registration and country of listing, confirming all necessary approvals and declarations related to the public offering and issuance of securities in this case. (Related documents from the country of listing are not necessary for issuers not yet listed for trading on the securities market)
	10.	Documents confirming the registration of the issuer as a legal entity in accordance with the legal organization in the country of registration. (Not necessary for primary exchange (or TPEx) listed companies, emerging stock companies and government) (Documents confirming the registration of the financial institution as a legal entity in accordance with the legal organization in the country of registration are necessary for issuers who are financial institution branches)
	11.	An affidavit to the unchanged payment obligations held by the issuer for the interest-only bond after the undertaking of the issuer to the redemption of principal-only bond after separation. (Not necessary for issuers who have not yet applied for the separation of principal and interest)
	12.	When Issuer issues secured bonds, Issuer must submit documents confirming the guarantee or the guarantee contract from the guarantor bank.
	13.	Proxy or a photocopy of related document of agreement to provide quotes between the issuer and the securities firm.
	14.	Securities Underwriter Confirmation Opinion.
	15.	Checklist for Counsel.
	16.	Documents confirming the rating of Issuer, Guarantor, or Bond. (Not necessary for applicants who don't have such documents)
	17.	Photocopies of the TPEx sustainable bond accreditation certificate and the TPEx reply letter to the Sustainable Bond Accreditation Application Form. (Not necessary for applicants not applying for TPEx trading of sustainable bonds.)
	18.	Compulsory documents or data required by the TPEx.
Application Form for TPEx listed International Bonds be approved Day Month Year per letter No. Securities-OTC-Bond- of the Taipei Exchange. Issuer : Legal Representative : Address : Contact person : Tel. : Fax :		

Notes

1. For online listing, this form and all other attachments must be uploaded to the online bond listing system. In the case of an issuer without the Financial Certificate issued by TWCA appointing an Underwriter/ Filing Agent to handle the online application, an "Agreement and Undertaking for Online Application for Trading of Securities on the Taipei Exchange" shall be attached.
2. For paper application, this application form shall be submitted in triplicate. It shall be incorporated into the Contract for Purchase and Sale of International Bonds on the Taipei Exchange after being approved by the TPEx.
3. The attached information must be in English and in a format conforming with international norms.