

## Application for TPEX Trading of Structured International Bond

(Applicable to Foreign Currency Denominated International Bonds that are Linked to Financial Derivatives, or are Structured Bonds, Issued by a Domestic Bank with the Approval of the Competent Authority)

To: The Taipei Exchange (TPEX)

Subject: This company issues the bond specified below and intends for it to be traded on the TPEX. We hereby submit this application form along with the required documents for review and approval by the TPEX in accordance with the Regulations Governing Securities Trading on the Taipei Exchange and applicable provisions of TPEX rules and regulations.

Name of applicant		Total capital	Registered authorized capital	
			Total paid-in capital	
Date of incorporation and business ID no.		Date of amendment registration		
Name and maturity of the bond under application for TPEX trading		Issuance approval date, approval document no., approved amount, and previously accumulated used amount		
Total issuance amount and par value				
Repayment priority (senior or subordinated)		Type and content of collateral		
CFI code		Governing law		
Product type	<input type="checkbox"/> Principal protection <input type="checkbox"/> Yield enhanced <input type="checkbox"/> Participation <input type="checkbox"/> Leveraged <input type="checkbox"/> Other	Principal protection rate		
Issue price and annualized yield (%)	(Issue price expressed as price per hundred; annualized yield expressed as an annualized simple interest rate; round to four decimal places)	Credit rating (indicate the name of the rating company and the rating date)	Security provider(s) (please specify name[s] of security provider[s])	(Please specify if it is a joint guarantee/surety; if so, please specify the lead bank's credit rating; the credit rating field may be omitted if the security provider is a domestic financial institution)
Bond price determination date			Bond	
			Issuer	
Investment yield calculation method	<input type="checkbox"/> Calculated by days to maturity <input type="checkbox"/> Fixed income distribution <input type="checkbox"/> Price comparison on specific date(s) <input type="checkbox"/> Other	Underlying risk category(ies)		<input type="checkbox"/> Interest rate <input type="checkbox"/> Exchange rate <input type="checkbox"/> Equity <input type="checkbox"/> Index <input type="checkbox"/> Commodity <input type="checkbox"/> Combination/hybrid

Linked underlying assets		Parties to which the bonds may be sold	<input type="checkbox"/> Professional institutional investors <input type="checkbox"/> High net worth juristic person investors <input type="checkbox"/> High-asset customers <input type="checkbox"/> Juristic persons or funds with the status of professional investor <input type="checkbox"/> Natural persons with the status of professional investor
Liquidity provider(s)	(Please specify entity name[s])	Currency of denomination	
Issuance period (start and end dates)		Method of issuance and public offering	
Bond certifier		Institution serving as agent for principal and interest payments	
Bond transfer registrar		Bond interest calculation and principal repayment method	
Bond registration institution		If the bond are registered overseas, their international code	
Underwriters or financial advisors / underwriting or guidance commitment and commission rate / examination fee	(Please list by bond series the names of underwriters or financial advisors, and their respective underwriting or guidance commitments, commissions, and examination fees (applicable to underwriters). If numerous underwriters or advisors are involved, separately provide a detailed listed following the format prescribed by the TPEX)	Early exit conditions	<input type="checkbox"/> Accumulated profit exit <input type="checkbox"/> Specific price level exit <input type="checkbox"/> Issuer has option to terminate contract early after specific date <input type="checkbox"/> Accumulated profit exit + specific price level exit <input type="checkbox"/> Accumulated profit exit + issuer early termination option after specific date <input type="checkbox"/> Specific price level exit + issuer early termination option after specific date <input type="checkbox"/> Other exit conditions <input type="checkbox"/> There are no early exit conditions
Type of sustainable bond accreditation obtained	<input type="checkbox"/> None <input type="checkbox"/> Green bond <input type="checkbox"/> Social bond <input type="checkbox"/> Sustainability bond <input type="checkbox"/> Sustainability-linked bond		
Date(s) for public disclosure of the post-issuance reports and the review reports	(Applicable to sustainable bonds; please fill in the expected date(s) for public disclosure each year)	Issue date and number of the accreditation document, approved issuance amount, and previous cumulative amount used	(Applicable to sustainable bonds)
Method of submitting attachments (Note 1)	<input type="checkbox"/> Online <input type="checkbox"/> Paper	Are there any outstanding financial bonds? If so, the outstanding amount thereof	
Is this a bond approved by the competent authority for revolving issuance within a specified period?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Planned TPEX trading date	
Date of application			

Attachments	<ol style="list-style-type: none"> <li>1. Photocopy of the most recent Ministry of Economic Affairs amendment registration approval letter and amendment registration form.</li> <li>2. Photocopy of document confirming the approval of application for issuance of the bond.</li> <li>3. Photocopy of the meeting minutes of the board of directors' resolution to apply for TPEX trading of the financial bond.</li> <li>4. Undertaking guaranteeing to complete the public offering. (Applicable to a public offering that is not underwritten on a firm commitment basis and for which the anticipated TPEX trading date and the issuance date are the same)</li> <li>5. Documents confirming the completion of public offering. (In the case of financial bonds underwritten on a firm commitment basis, an underwriter's firm commitment contract certified by a lawyer or, no later than the business day before the TPEX trading date, a letter of recordation for the underwriting contract issued by the Taiwan Securities Association, may be submitted instead and subsequently, no later than the TPEX trading date, a certificate of completion of public offering of the bond and full receipt of funds raised through the offering shall be submitted to the TPEX)</li> <li>6. Document verifying that the prospectus, investment memorandum, or product brochure for the bonds has been uploaded to the information reporting website (MOPS) designated by the competent authority.</li> <li>7. Bond issuance rules and bond interest rate schedule.</li> <li>8. Letter of creation of security or provision of guarantee and document confirming the provision of collateral, certified by a lawyer. (Not required for unsecured bonds)</li> <li>9. Document confirming dematerialized issuance of bonds. (Must be delivered to the TPEX no later than the TPEX trading date)</li> <li>10. Five copies of the Contract for Trading International Bonds on the TPEX. (Not necessary for applicants who have already signed the Contract for Trading International Bonds on the TPEX and received agreement from the TPEX)</li> <li>11. Documents verifying the reporting of basic details of the bond on the Internet information reporting system designated by the TPEX.</li> <li>12. Statement by the issuer that it will bear the obligation itself to provide price quotations for the bond or copy of engagement letter or other relevant agreements signed between the issuer and securities firm under which the securities firm takes on the obligation to provide price quotations for the bond.</li> <li>13. Photocopy of approval letter from the Central Bank. (Not necessary if the funds raised are retained as foreign currency or the entire amount is converted into New Taiwan Dollars via an FX swap or cross currency swap (CCS) for use)</li> <li>14. If the issuer has engaged another financial institution or agent institution to handle principal and interest payment operations, it shall submit a copy of the principal and interest payment contract or of the agency contract. If it will handle the principal and interest payments itself, it shall submit a written description of the operation methods for the payment of principal and interest.</li> <li>15. Documents confirming the rating assigned to the guarantor or bond by a credit rating or debt rating institution. (If any)</li> <li>16. Documentation of the linked underlying assets. (Including the correlation between the underlying assets and their relative weightings with investment performance, relevant descriptions or rating information of the underlying assets, and conditions and methods for adjustment of the underlying asset, etc.)</li> <li>17. Photocopies of the TPEX sustainable bond accreditation certificate and the TPEX reply letter to the Sustainable Bond Accreditation Application Form. (Not necessary for applicants not applying for TPEX trading of sustainable bonds)</li> <li>18. Compulsory documents or data required by the TPEX.</li> </ol>
	<div data-bbox="284 1496 699 1675" style="border: 1px solid black; padding: 5px; display: inline-block;"> <p>The application form for TPEX trading of the present bond has been approved for recordation</p> <p>Day      Month      Year      per Letter</p> <p>No.      Securities-TPEX-Bond-      of the</p> <p>Taipei Exchange.</p> </div> <div style="margin-left: 20px;"> <p>Applicant:</p> <p>Legal representative:</p> <p>Company address:</p> <p>Contact person:      Company tel:</p> <p>                                 Company fax:</p> </div>

Notes: 1. For online listing submissions, this form and all other attachments must be uploaded to the online bond listing system.

2. After this company's application for TPEX trading has been approved by the TPEX, it shall be incorporated as an integral part of the Contract for Trading of International Bonds on the TPEX. This application shall be submitted in triplicate.