Table 11

Issuance of Corporate Bonds

Issue (transaction) date Face value Place of issue and trading (Note 3) Issue price Issue amount Coupon rate Term Maturity Maturity date: Maturity Maturity date: Guarantor Trustee Underwriter Attesting lawyer Attesting Iawyer Attesting CPA Redemption method Unredeemed balance Conditions for redemption or early redemption Restrictive covenants (Note 4) Name of rating agency, date and result of rating The monetary amount of common shares, global depositary receipts, or other securities already converted, exchanged, or subscribed up to the annual report publication date The issuance and conversion, exchange, or subscription rules The possible dilution of shareholding and influence on shareholder equity caused by	Type of corporate bonds		(issue no.) of □secured / □unsecured corporate bonds (Note 5)		(issue no.) of □secured / □unsecured corporate bonds (Note 5)	
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Note 1: Corporate bonds included publicly offered and privately placed corporate bonds. Publicly offered corporate bonds are those that have been effectively registered (or approved) by the FSC; privately placed corporate bonds are those that have been approved by a resolution of the board of directors.

- Note 2: Adjust the number of columns according to the actual number of issues.
- Note 3: Fill in this item if the bonds are overseas corporate bonds.
- Note 4: E.g., restrictions on the payment of cash dividends, investment abroad, or requirement to maintain a certain asset ratio, etc.
- Note 5: If it is a private placement, the fact that it is a private placement should be prominently indicated.
- Note 6: For convertible corporate bonds, exchangeable corporate bonds, shelf registered corporate bonds, or corporate bonds with warrants, further disclose the information for each type of bond in table format according to the features of each.

Convertible Corporate Bonds

		(issue no.) of psecured / punsecured convertible corporate bor		
Type of corporate bonds (Note 1)				
Item	Fiscal year	Year	Year	As of(date) in the current fiscal year (Note 4)
Market price	Maximum			
of convertible corporate bonds (Note 2)	Minimum			
	Average			
Conversion price				
Issue (transaction) date and conversion price at issuance				
Method for performance of conversion obligations (Note 3)				

- Note 1: Adjust the number of columns according to the actual number of issues.
- Note 2: If there are multiple trading locations for offshore corporate bonds, please list the prices according to the trading locations.
- Note 3: Note whether the method is by delivery of issued shares or issuance of new shares.
- Note 4: The information for the current year should be that as of the date of publication of the annual report.

Exchangeable Corporate Bonds

Type of corporate bonds (Note 1)		(issue no.) of \(\subsection \text{secured} \) \(\subsection \text{unsecured} \) exchangeable corporate bonds				
Item	Fiscal year	Time of issue	Year	Year	As of (date) of the current fiscal year (Note 2)	
Quantity of exchangeable underlying held						
Exchange price						
Market price	Maximum					
of exchangeable bonds	Minimum					
	Average					
Issue (transaction) date						
Exchangeable underlyings						

Note 1: Adjust the number of columns according to the actual number of issues.

Note 2: The information for the current year should be that as of the date of publication of the

annual report.

Issuance of Corporate Bonds Under Shelf Registration

Total amount registered to be offered and issued	
Total amount already offered and issued (including each issue/transaction date and issue amount)	
Shelf registration balance	
Intended issue period for the remainder	

Corporate Bonds With Warrants

Date:

				Date.
Type of corporate bonds with warrants (Note 1)	(issue no.) of corporate bonds with warrants		(issue no.) of corporate bonds with warrants	
Issue (transaction) date				
Type and quantity of subscribable shares				
Maturity	Maturity	Maturity date:	Maturity	Maturity date:
Exercise method (Note 2)	·	·	·	·
Share subscription price				
Vesting period				
Quantity that has not been subscribed				
Ratio of the quantity that has not been subscribed to the total number of issued shares (%)				

Note 1: Adjust the number of columns according to the actual number of issues.

Note 2: Note whether the method is by delivery of issued shares or issuance of new shares.